

**Income Tax Return for Single and
Joint Filers With No Dependents (99) 2006****Label**

(See page 11.)

**Use the IRS
label.**Otherwise,
please print
or type.**Presidential
Election
Campaign**
(page 11)L
A
B
E
L

H
E
R
E

Your first name and initial

Last name

If a joint return, spouse's first name and initial

Last name

Home address (number and street). If you have a P.O. box, see page 11.

Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, see page 11.

Your social security number**Spouse's social security number**▲ You **must** enter
your SSN(s) above. ▲Checking a box below will not
change your tax or refund.Check here if you, or your spouse if a joint return, want \$3 to go to this fund ☐ **You** ☐ **Spouse****Income****Attach
Form(s) W-2
here.**Enclose, but
do not attach,
any payment.

- 1**
- Wages, salaries, and tips. This should be shown in box 1 of your Form(s) W-2.
-
- Attach your Form(s) W-2.

1

- 2**
- Taxable interest. If the total is over \$1,500, you cannot use Form 1040EZ.

2

- 3**
- Unemployment compensation and Alaska Permanent Fund dividends (see page 13).

3

- 4**
- Add lines 1, 2, and 3. This is your
- adjusted gross income**
- .

4

- 5**
- If someone can claim you (or your spouse if a joint return) as a dependent, check the
-
- applicable box(es) below and enter the amount from the worksheet on back.

☐ **You**☐ **Spouse**If no one can claim you (or your spouse if a joint return), enter \$8,450 if **single**;
\$16,900 if **married filing jointly**. See back for explanation.

5

- 6**
- Subtract line 5 from line 4. If line 5 is larger than line 4, enter -0-.
-
- This is your
- taxable income**
- .

6

**Payments
and tax**

- 7**
- Federal income tax withheld from box 2 of your Form(s) W-2.

7

- 8a**
- Earned income credit (EIC).**

8a

- b**
- Nontaxable combat pay election.

8b

- 9**
- Credit for federal telephone excise tax paid. Attach Form 8913 if required.

9

- 10**
- Add lines 7, 8a, and 9. These are your
- total payments**
- .

10

- 11**
- Tax.**
- Use the amount on
- line 6 above**
- to find your tax in the tax table on pages
-
- 24–32 of the booklet. Then, enter the tax from the table on this line.

11

RefundHave it directly
deposited! See
page 18 and fill
in 12b, 12c,
and 12d or
Form 8888.

- 12a**
- If line 10 is larger than line 11, subtract line 11 from line 10. This is your
- refund**
- .
-
- If Form 8888 is attached, check here
- ☐

12a

- ▶
- b**
- Routing number

- ▶
- c**
- Type:
- ☐
- Checking
- ☐
- Savings

- ▶
- d**
- Account number

**Amount
you owe**

- 13**
- If line 11 is larger than line 10, subtract line 10 from line 11. This is
-
- the
- amount you owe**
- . For details on how to pay, see page 19.

13

**Third party
designee**Do you want to allow another person to discuss this return with the IRS (see page 20)? ☐ **Yes**. Complete the following. ☐ **No**Designee's
name ▶Phone
no. ▶ ()Personal identification
number (PIN) ▶**Sign
here**Joint return?
See page 11.
Keep a copy
for your
records.Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and
accurately lists all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based
on all information of which the preparer has any knowledge.

Your signature

Date

Your occupation

Daytime phone number

Spouse's signature. If a joint return, **both** must sign.

Date

Spouse's occupation

()

**Paid
preparer's
use only**Preparer's
signature ▶

Date

Check if
self-employed ☐

Preparer's SSN or PTIN

Firm's name (or
yours if self-employed),
address, and ZIP code ▶

EIN

Phone no. ()

Use this form if

- Your filing status is single or married filing jointly. If you are not sure about your filing status, see page 11.
- You (and your spouse if married filing jointly) were under age 65 and not blind at the end of 2006. If you were born on January 1, 1942, you are considered to be age 65 at the end of 2006.
- You do not claim any dependents. For information on dependents, use TeleTax topic 354 (see page 6).
- Your taxable income (line 6) is less than \$100,000.
- You do not claim any adjustments to income. For information on adjustments to income, use TeleTax topics 451-453, 455, and 456 (see page 6).
- The only tax credits you can claim are the earned income credit and the credit for the federal telephone excise tax. For information on credits, use TeleTax topics 601-608 and 610 (see page 6).
- You had only wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest was not over \$1,500. But if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your Form W-2, you may not be able to use Form 1040EZ (see page 12). If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 13.
- You did not receive any advance earned income credit payments. If you cannot use this form, use TeleTax topic 352 (see page 6).

Filling in your return

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing federal income tax withheld or if federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

For tips on how to avoid common mistakes, see page 20.

Remember, you must report all wages, salaries, and tips even if you do not get a Form W-2 from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

Worksheet for dependents who checked one or both boxes on line 5

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married filing jointly) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

A. Amount, if any, from line 1 on front	_____		
	+ 300.00	Enter total ►	A. _____
B. Minimum standard deduction	_____		B. 850.00
C. Enter the larger of line A or line B here	_____		C. _____
D. Maximum standard deduction. If single , enter \$5,150; if married filing jointly , enter \$10,300	_____		D. _____
E. Enter the smaller of line C or line D here. This is your standard deduction	_____		E. _____
F. Exemption amount.			
• If single, enter -0-.			
• If married filing jointly and—			
—both you and your spouse can be claimed as dependents, enter -0-.			
—only one of you can be claimed as a dependent, enter \$3,300.			
G. Add lines E and F. Enter the total here and on line 5 on the front	_____		G. _____

(keep a copy for your records)

If you did not check any boxes on line 5, enter on line 5 the amount shown below that applies to you.

- Single, enter \$8,450. This is the total of your standard deduction (\$5,150) and your exemption (\$3,300).
- Married filing jointly, enter \$16,900. This is the total of your standard deduction (\$10,300), your exemption (\$3,300), and your spouse's exemption (\$3,300).

Mailing return

Mail your return by **April 16, 2007**. If you live in Maine, Maryland, Massachusetts, New Hampshire, New York, Vermont, or the District of Columbia, you have until April 17, 2007. Use the envelope that came with your booklet. If you do not have that envelope or if you moved during the year, see the back cover for the address to use.



Step 1 All Filers

1. Is the amount on Form 1040EZ, line 4, less than \$12,120 (\$14,120 if married filing jointly)?

☐

Yes. Continue

☐

No. STOP. You cannot take the credit.

2. Do you, and your spouse if filing a joint return, have a social security number that allows you to work or is valid for EIC purposes (see page 15)?

☐

Yes. Continue

☐

No. STOP. You cannot take the credit.

Enter "No" in the space to the left of line 8a.

3. Can you, or your spouse if filing a joint return, be claimed as a dependent on someone else's 2006 tax return?

☐

Yes. STOP. You cannot take the credit.

☐

No. Continue

4. Were you, or your spouse if filing a joint return, at least age 25 but under age 65 at the end of 2006?

☐

Yes. Continue

☐

No. STOP. You cannot take the credit.

5. Was your home, and your spouse's if filing a joint return, in the United States for more than half of 2006? Members of the military stationed outside the United States, see page 15 before you answer.

☐

Yes. Continue

☐

No. STOP. You cannot take the credit.

Enter "No" in the space to the left of line 8a.

6. Look at the qualifying child conditions in the instructions. Could you, or your spouse if filing a joint return, be a qualifying child of another person in 2006?

☐

Yes. STOP. You cannot take the credit. Enter "No" in the space to the left of line 8a.

☐

No. Go to Step 2

Step 2 **Earned Income**

Figure earned income:

1. Form 1040EZ, line 1 1. _____
Subtract, if included in line 1, any:
- a.** Taxable scholarship or fellowship grant not reported on a Form W-2. **a.** _____
- b.** Amount paid to an inmate in a penal institution for work (enter "PRI" in the space to the left of line 1 on Form 1040EZ). **b.** _____
- c.** Amount received as a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan (enter "DFC" and the amount subtracted in the space to the left of line 1 on Form 1040EZ). This amount may be shown on your Form W-2 in box 11. If you received such an amount but box 11 is blank, contact your employer for the amount received as a pension or Add all of your nontaxable combat pay if you elect to include it in earned income. Also enter this amount on Form 1040EZ, line 8b. See Combat pay, nontaxable on page 15. **c.** _____

Earned Income = _____

2. Is your earned income less than \$12,120 (\$14,120 if married filing jointly)?

☐**Yes.** Continue☐**No.** STOP. You cannot take the credit.

Earned Income Credit (EIC) Worksheet—Lines 8a and 8b**Part 1 - All Filers**

1. Enter your earned income from Step 2 on page 14. 1. _____

2. Look up the amount on line 1 above in the EIC Table on page 17 to find the credit. Be sure you use the correct column for your filing status. Enter the credit here. 2. _____

If line 2 is zero, STOP You cannot take the credit.
Enter "No" in the space to the left of line 8a.

3. Enter the amount from Form 1040EZ, line 4. 3. _____

4. Are the amounts on lines 3 and 1 the same?

☐ **Yes.** Skip line 5; enter the amount from line 2 on line 6.

☐ **No.** Go to line 5.

Part 2 - Filers Who Answered "No" on Line 4

5. Is the amount on line 3 less than \$6,750 (\$8,750 if married filing jointly)?

☐ **Yes.** Leave line 5 blank; enter the amount from line 2 on line 6.

☐ **No.** Look up the amount on line 3 in the EIC Table on page 17 to find the credit.
Be sure you use the correct column for your filing status. Enter the credit here.
Look at the amounts on lines 5 and 2.
Then, enter the **smaller** amount on line 6.

5. _____

Part 3 - Your Earned Income Credit

6. This is your earned income credit. 6. _____
